

29 July 2021

Companies Announcements Office  
Australian Securities Exchange

### **Extension of Voluntary Suspension**

Theta Gold Mines Limited (the Company) advises that it has requested an extension of the voluntary suspension placed on its securities on 28 July 2021.

In accordance with ASX Listing Rule 17.2, the Company provides the following information:

- The extension of voluntary suspension has been requested pending release of an announcement regarding the funding transaction referenced in the Company's trading halt request dated 26 July 2021.
- The Company has requested that the securities remain in voluntary suspension until the earlier of the release of an announcement regarding the funding transaction, or the commencement of trading on Friday 30 July 2021.
- The Company is not aware of any reason why the voluntary suspension should not be extended.
- There is no other information necessary to inform the market about the voluntary suspension.

Yours faithfully  
THETA GOLD MINES LIMITED

A handwritten signature in brown ink, appearing to read "H Roberts", with a horizontal line underneath.

Heath Roberts  
Company Secretary