



## Announcement Summary

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**Entity name**

AGUIA RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday July 30, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| AGR                | ORDINARY FULLY PAID  | 250,000                            | 30/07/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AGUIA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

94128256888

### 1.3 ASX issuer code

AGR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/7/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                | <b>Selected Appendix 3B to submit quotation request</b>         |
|-----------------------------------|--|---|
| 29-Jul-2021 11:04                 | New - Proposed issue of securities - AGR | <input type="text" value="A placement or other type of issue"/> |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

AGR : ORDINARY FULLY PAID

**Issue date**

30/7/2021

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000                         |                          | %   |
| 1,001 - 5,000                     |                          | %   |
| 5,001 - 10,000                    |                          | %   |
| 10,001 - 100,000                  |                          | %   |
| 100,001 and over                  | 1                        | 100.00 %  |



Issue details

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**Number of +securities to be quoted**

250,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue in lieu of cash payment for services provided to the Company.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.080000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| AGR : ORDINARY FULLY PAID                 | 333,942,440                                 |
| AGRO : OPTION EXPIRING 30-JUN-2023        | 63,773,024                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| AGRAH : OPTION EXPIRING 23-SEP-2021 EX 15C              | 500,810                                     |
| AGRAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 7,840,133                                   |
| AGRAV : OPTION EXPIRING 20-NOV-2025 EX \$0.10           | 8,500,000                                   |
| AGRAG : OPTION EXPIRING 20-APR-2022 EX 16C              | 4,564,063                                   |
| AGRAW : OPTION EXPIRING 31-MAR-2023 EX \$0.18           | 29,555,811                                  |