

Allotment of Placement Shares

DATELINE RESOURCES LIMITED

(ACN 149 105 653)

ASX Code: DTR

CAPITAL STRUCTURE

Share Price (7/6/21) \$0.085
Shares on issue 381 million
Market Cap \$32.4 million

MAJOR SHAREHOLDERS

Southern Cross Exploration NL	25.2%
Mr. Mark Johnson AO	19.9%
National Nominees Ltd	13.8%
Stephen Baghdadi	6.2%

DIRECTORS & MANAGEMENT

Mark Johnson AO
Chairman

Stephen Baghdadi
Managing Director

Greg Hall
Non-Executive Director

Tony Ferguson
Non-Executive Director

Bill Lannen
Non-Executive Director

John Smith
Company Secretary

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Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dateline Resources Limited ACN 149 105 653 (ASX: DTR) (Company) is pleased to announce the successful placement of 42,133,333 fully paid ordinary shares by the Company to sophisticated and professional investors in accordance with the Company's announcement of 23 July 2021. These shares were allotted today.

The remaining 3,422,222 fully paid ordinary shares will be issued to Directors Mr. Stephen Baghdadi (2,311,111 shares) and Mr Tony Ferguson (1,111,111 shares) if approved at a General Meeting of Shareholders to be held on 24 September, 2021. The Notice of Meeting and requisite documents for this will be sent to shareholders during the first week of August.

An Appendix 2A and cleansing notice for this allotment will be issued shortly.

This announcement has been authorised for release on ASX by the Company's Board of Directors.

For more information, please contact:

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Managing Director
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www.datelineresources.com.au

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR) is an Australian publicly listed company focused on gold mining and exploration in North America. The Company owns 100% of the Gold Links and Green Mountain Projects in Colorado, USA and has an agreement to acquire 100% of the Colosseum Gold Mine in California.

The Gold Links Gold Mine is a historic high-grade gold mining project where over 150,000 ounces of gold was mined from high-grade veins. Mineralisation can be traced on surface and underground for almost 6km from the Northern to the Southern sections of the project. The Company aims to delineate sufficient Mineral Resources to commence a small high-grade, low-cost operation by the end of 2021.

The Company owns the Lucky Strike gold mill, located 50km from the Gold Links mine, within the Green Mountain Project. It is proposed that ore from Gold Links would be transported to Lucky Strike for processing.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California and produced approximately 344,000 ounces of gold (see ASX release 15 March 2021). Significant potential remains for extension to mineralization at depth.