

30 July 2021

The Manager
Market Announcements Platform
Australian Securities Exchange

By electronic lodgment

Notice under section 708A of the Corporations Act

Dateline Resources Limited ACN 149 105 653 (ASX: DTR) (**Company**) hereby advises that a total of 42,133,333 fully paid ordinary shares in the Company (each, a **Share**) were issued by the Company to sophisticated and professional investors earlier today.

An additional 11,000,000 shares were also issued to the Company's Chairman Mr. Mark Johnson on conversion of 1,100,000 convertible notes.

The Shares the subject of this cleansing notice (which notice is being given under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**)) were issued without disclosure to the relevant sophisticated and professional investors under Part 6D.2 of the Corporations Act.

In addition, the Company states that as at the date of this notice, the Company:

- a) has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- b) has complied with the provisions of section 674 of the Corporations Act; and
- c) is not aware of any excluded information for the purposes of section 708A(6)(e) of the Corporations Act, being information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of ASX; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised by the board of the Company.

For any questions, please contact the undersigned.

Yours faithfully
John Smith
Company Secretary