

Announcement Summary

Entity name

SEZZLE INC.

Announcement Type

New announcement

Date of this announcement

Friday July 30, 2021

The +securities to be quoted are:

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SZL	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	93,975,244	30/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SEZZLE INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ARBN

633327358

1.3 ASX issuer code

SZL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

SZLAE: CHESS DEPOSITARY INTERESTS RESTRICTED

TO (Existing Class)
ASX +security code and description

SZL: CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +restricted securities where the escrow period has expired or is about to expire

93,975,244

And the date the escrow restrictions have ceased or will cease

30/7/2021

Issue date

30/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

✓ Yes

4p

Issue details

Number of +securities to be quoted

93,975,244

Are the +securities being issued for a cash consideration?

⊗ No

Please describe the consideration being provided for the +securities

N/A. End of escrow period only.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

SZL: CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

197,683,478

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SZLAN : OPTION EXPIRING 07-APR-2030 EX \$1.35	2,152,593
SZLAM : COMMON STOCK	4,956,958
SZLAE : CHESS DEPOSITARY INTERESTS RESTRICTED	0
SZLAG : STOCK AWARDS RESTRICTED	2,836,675
SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,527,040
SZLAS : OPTION EXPIRING 15-NOV-2030 EX \$6.69	654,979
SZLAL : OPTION EXPIRING 16-DEC-2029 EX \$2.25	586,417
SZLAR : OPTION EXPIRING 15-OCT-2030 EX \$8.09	1,067,417
SZLAT : OPTION EXPIRING 15-DEC-2030 EX \$5.61	449,250
SZLAW : OPTION EXPIRING 15-MAR-2031 EX \$8.00	251,000
SZLAO : OPTION EXPIRING 15-MAY-2030 EX \$2.01	456,000
SZLAP : OPTION EXPIRING 15-JUN-2030 EX \$3.05	130,000
SZLAX : OPTION EXPIRING VARIOUS DATES EX \$2.10	3,788,914



SZLAAA : OPTION EXPIRING 15-JUN-2031 EX \$8.76	22,500
SZLAI : OPTION EXPIRING 01-OCT-2028 EX 5C	343,750
SZLAJ : OPTION EXPIRING 26-SEP-2029 EX \$2.30	1,703,350
SZLAK : OPTION EXPIRING 01-NOV-2029 EX \$2.63	799,682
SZLAZ : OPTION EXPIRING 15-JAN-2031 EX \$6.99	140,500
SZLAQ : OPTION EXPIRING 15-SEP-2030 EX \$5.83	1,013,306
SZLAY : OPTION EXPIRING 15-APR-2031 EX \$9.13	273,500
SZLAU : OPTION EXPIRING 15-FEB-2031 EX \$10.84	497,500
SZLAV : OPTION EXPIRING 15-MAY-2031 EX \$7.01	306,000