

Macquarie Group Limited

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3 August 2021

The Manager

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000
Via ASX Online

Dear Sir or Madam

Macquarie Bank Limited (MBL) Appendix 3B and Macquarie Bank Capital Notes 3 (BCN3) Deed Poll

The following documents lodged by MBL earlier today are noted by Macquarie Group Limited (ASX: MQG) as should the BCN3 be converted in the future, they will convert into MQG ordinary shares:

- an Appendix 3B, available at https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02402997-2A1313374?access_token=83ff96335c2d45a094df02a206a39ff4
- the Deed Poll for the Macquarie Bank Capital Notes 3, available at https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02402996-2A1313371?access_token=83ff96335c2d45a094df02a206a39ff4

Should conversion into MQG ordinary shares occur, the quotation of those securities will be noted in a separate announcement to ASX by MQG.

Yours faithfully

Dennis Leong

Company Secretary