

# **Announcement Summary**

# **Entity name**

DATELINE RESOURCES LIMITED

### Date of this announcement

Tuesday August 03, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-JUL-2023 EX \$0.135	7,000,000	30/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

DATELINE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

**Registration number** 

ACN

149105653

### 1.3 ASX issuer code

DTR

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

3/8/2021



## Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

lease	

**Unquoted Options** 

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed OPTION EXPIRING 30-JUL-2023 EX \$0.135

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

30/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**♥** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

## Options Details

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.13500000 30/7/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

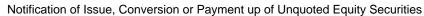
Other

#### Description

OPTION EXPIRING 30-JUL-2023 EX \$0.135

Any other information the entity wishes to provide about the +securities the subject of this notification

**UNQUOTED OPTIONS** 





Please provide any further information needed to understand the circumstances in which you are notifying the
issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to
the market in an Appendix 3B

N/A		
IN/A		

Issue details

Number of +securities

7,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being

paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000

Purpose of the issue

Other

**Additional Details** 

N/A



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

DTR: ORDINARY FULLY PAID 434,509,533

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTRAJ : OPTION EXPIRING 28-FEB-2022 EX \$0.006	6,000,000
DTRAK : OPTION EXPIRING 28-FEB-2023 EX \$0.008	4,000,000
DTRAE : OPTION EXPIRING 11-DEC-2024 EX \$0.00383	19,704,184
New class - code to be confirmed : OPTION EXPIRING 30-JUL-2023 EX \$0.135	7,000,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  $\[ \]$  No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
  ⊗ No
- 5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
  ⊗ N/A