



FOR RELEASE : 3 AUGUST 2021

Cleansing Notice

Disclosure Notice Under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

On 3 August 2021, Magnis Energy Technologies Ltd (the **Company**), issued 14,000,000 fully paid ordinary shares (**Shares**) under terms of Convertible Securities Agreements to The Lind Partners and SBC Global Investment Fund. In addition, the Company issued 5,000,000 Shares to Evolution Capital Advisors Pty Ltd to remunerate the advisers who supported the successful transaction. A summary of the above Shares are described below.

Class of securities	Fully paid ordinary shares
ASX Code	MNS
Date of Issue	3 August 2021
Number of securities	19,000,000

The Corporations Act 2001 (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under sections 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares will fall within the exemption in section 708A(5) of the Act.

The Company therefore notifies ASX under paragraph 708A(5)(e) of the Act that the Company has issued the above securities without disclosure under Part 6D.2 of the Act;

1. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
2. As at the date of this notice, there is no information as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

This announcement has been authorised for release by the Board of Magnis Energy Technologies Limited (ACN 115 111 763).

For further information:

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