

# Appendix 4E

## Preliminary Final Report

### Results for Announcement to the Market

**Pinnacle Investment Management Group Limited (ABN 22  
100 325 184)**

*This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.*

Current reporting period:  
Previous corresponding period:

Financial year ended 30 June 2021  
Financial year ended 30 June 2020

1. Results		Percentage change %	30 June 2021 \$'000
Revenues from ordinary (continuing) activities	Up	45.1%	32,514
Profit from continuing operations after tax attributable to shareholders	Up	107.1%	67,017
Profit from ordinary activities after tax attributable to shareholders	Up	108.1%	67,017
Net profit for the period attributable to shareholders	Up	108.1%	67,017
		Percentage change %	30 June 2021 cents
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Up	102.1%	38.2
Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	Up	103.2%	38.2
2. Dividends		Amount per security (cents)	Franked amount per security (cents)
Interim - 2021 financial year		11.7	11.7
Final - 2021 financial year		17.0	17.0
Special dividend		-	-

### 3. Key Dates

Annual Report date	4 August 2021
Dividend announcement date	4 August 2021
Ex-dividend date – final dividend	30 August 2021
Final Dividend record date	31 August 2021
Final Dividend payment date	17 September 2021
Annual general meeting	26 October 2021

### 4. Overview of financial performance

Statement of comprehensive Income	Refer to page 57 of the annual report
Statement of financial position	Refer to page 58 of the annual report
Statement of cash flows	Refer to page 60 of the annual report
Statement of retained earnings	Refer to page 59 of the annual report

### 5. Net tangible assets per security

Current period    Previous corresponding period

Net tangible asset backing per ordinary security	\$1.27	\$1.00
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### 6. Entities over which control has been acquired or disposed of during the period

Acquired/Disposed	Name of entity	Details
Nil		

### 7. Details of associates and joint venture entities

Name of company	Effective Ownership Interest and Economic Rights	
	30 June 2021	%
Plato Investment Management Limited		42.7
Palisade Investment Partners Limited		37.6
Hyperion Holdings Limited		49.9
Foray Enterprises Pty Limited		44.5
Solaris Investment Management Limited		40.0
Antipodes Partners Holdings Pty Ltd		23.6
Spheria Asset Management Pty Limited		40.0
Two Trees Investment Management Pty Limited		49.0
Firetrail Investments Pty Limited		23.5
Metrics Credit Holdings Pty Ltd		35.0
Omega Global Investors Pty Ltd		45.0
Longwave Capital Partners Pty Ltd		40.0
Reminiscent Capital Pty Limited		40.0
Coolabah Capital Investments Pty Ltd		25.0
Aikya Investment Management Limited		32.5
Riparian Capital Partners Pty Limited		40.0

The aggregate share of net profits of associates and joint venture entities for the current period is \$66,440,000 (previous corresponding period \$37,953,000)

**8. Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position**

Refer to Financial Statements/Annual Report.

**9. Foreign entities**

Not applicable.

**10. Commentary on the result for the period**

Refer to pages 6 to 21 of the Annual Report for further information.

**11. Audit**

Audit Opinion - refer to Annual Report at page 118.

**12. Attachments**

Annual Report Attached

Calvin Kwok  
Company Secretary

4 August 2021