



# SUNVEST CORPORATION LIMITED

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6 August 2021

Australian Securities Exchange Limited  
Market Announcements Office  
20 Bridge Street  
Sydney NSW 2000

sent electronically via ASX OnLine

**Subject: NTA backing per share – 31 July 2021**

Dear Sirs,

In accordance with Listing Rule 4.12, Sunvest Corporation Limited advises the following in respect to NTA backing per share at 31 July 2021.

	\$
Fair Value of investment portfolio	2,577,000
Cash and receivables	5,504,000
Net asset backing per share - before income tax	\$0.67
- after income tax	\$0.64

The number of shares on issue at month end is 12,159,024, unchanged from last month.

Sunvest provides for income tax on unrealised gains net of expenses resulting in a provision for estimated income tax expense of \$11,173 in the month of July 2021.

At 30 June 2021 the Company set aside \$95,441 estimated income tax for the 2021 year plus \$161,250 to recognise the contingent deferred income tax liability.

Fair Value is calculated using the last sale price at month end of each share held.

The major investments at fair value held in the investment portfolio are as follows:

	Fair Value \$
Aurelia Metals Limited	18,500
Auroch Minerals Limited	40,000
Australian Gold & Copper Limited	45,000
Bardoc Gold Limited	16,250
Barton Gold Holdings Limited	55,480
Cobre Limited	23,250
Comet Ridge Limited	11,700
Coronado Global Resources Inc.	149,914
Galileo Mining Limited	30,000
Greatland Gold plc	1,601,794
Great Panther Mining Limited	37,423
Helios Energy Limited	24,650
Liontown Resources Limited	92,500
Lombard Capital plc	154,876
Manuka Resources Limited	37,500
Matsa Resources Limited	9,900
Minotaur Exploration Limited	43,650
Predictive Discovery Limited	80,000
Pursuit Minerals Limited	17,400
Red 5 Limited	39,000
VGI Partners Asia Investments Limited	45,800
Other share portfolio investments	2,063

Movements in the share portfolio in the 1 month to 31 July 2021 were as follows:

	\$
<b>Fair value of share portfolio at 30 June 2021</b>	2,493,408
<b>Purchases to 31 July 2021 (at cost):</b>	-
There were no purchases of shares in the month of July 2021	
<b>Sales to 31 July 2021 (proceeds):</b>	-
There were no sales of shares in the month of July 2021	
<b>Realised gain on sale of shares</b>	-
<b>Mark to Fair Value</b>	83,242
<b>Fair value of share portfolio at 31 July 2021</b>	2,576,650

This announcement has been approved for release by the Board of Directors.

Yours faithfully  
Sunvest Corporation Limited



Bruce David Burrell  
Chairman and Chief Investment Officer