

Leigh Creek Energy Limited

ACN 107 531 822

Addendum to Notice of General Meeting

And

Explanatory Memorandum dated 9 July 2021

For the general meeting to be held on 12 August 2021

This is an addendum to the Notice of General Meeting and Explanatory Memorandum dated 9 July 2021 (**Notice of Meeting**) for the general meeting of Leigh Creek Energy Limited to be held at 9:30am (Adelaide time) on 12 August 2021 and via an online meeting platform at <https://web.lumiagm.com/334758895>.

This Addendum should be read in conjunction with the Notice of Meeting. Capitalised terms used in this Addendum have the same meaning as given to those terms in the Notice of Meeting.

The Explanatory Memorandum in the Notice of Meeting for Resolutions 2 and 3 (for the approval to issue 100,000,000 Placement Options and 10,000,000 Fee Options for the purposes of Listing Rule 7.1), describes the Placement Options and Fee Options as being 'unlisted' (refer pages 5, 7 and 8).

Leigh Creek Energy Limited advises that, if Resolutions 2 and 3 are approved, it now intends to apply to ASX for quotation of the Placement Options and Fee Options. If the quotation conditions are satisfied and the Placement Options and Fee Options are admitted to quotation, they will be tradeable on ASX as an additional class of quoted securities.

All other terms of the Placement Options and Fee Options remain unchanged.

There are no changes to the wording of Resolution 2 or Resolution 3 or the Proxy Form.

By order of the Board



J E Mehrtens
Company Secretary
Leigh Creek Energy Limited
6 August 2021