



ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

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Sovereign Missile Alliance Live Stream Link

Canberra, 06 August 2021

Electro Optic Systems Holdings Limited ("EOS" or "Company") (ASX: EOS) held a Shareholder Webinar to discuss the Sovereign Missile Alliance (SMA).

The meeting was recorded in its entirety, and can be viewed on the company website at www.eos-aus.com/investor-centre under the header "Company Presentations".

This announcement has been authorised for release to the ASX by Dr Ben Greene, Director.

Further information:

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ABOUT ELECTRO OPTIC SYSTEMS (ASX: EOS)

EOS operates in three sectors: Defence, Space and Communications

- EOS Defence Systems specialises in technology for weapon systems optimisation and integration, as well as ISR (Intelligence, Surveillance and Reconnaissance) for land warfare. Its key products are next-generation remote weapon systems, vehicle turrets and counter-UAS systems.
- EOS Space Systems specialises in applying EOS-developed optical sensors to detect, track, classify and characterise objects in space. This information has both military and commercial applications, including managing space assets to avoid collisions with space debris, missile defence, space control and space protection.
- EOS Communications Systems provides global satellite communications services and systems. It specialises in innovative optical, microwave and on-the-move radio and satellite solutions that deliver high speed, resilient and assured satellite communications anywhere in the world.

ABOUT NOVA SYSTEMS PTY LIMITED

Nova Systems is a 100% Australian-owned and controlled Professional Service Provider, specialising in the provision of engineering and management services, providing its clients with world class independent expertise in delivering complex projects. Their annual revenue of more than AUD \$300 million generates substantial economic benefits for Australia and the states and territories in which they operate. Nova Systems have an Australian workforce of more than 660 employees and engage an additional 300 local supply chain partners across all corners of the country, creating and supporting thousands of jobs.

This announcement may contain certain "forward-looking statements" including statements regarding EOS' intent, belief or current expectations with respect to EOS' business and operations, market conditions, results of operations, financial condition, and risk management practices. The words "likely", "expect", "aim", "should", "could", "may", "anticipate", "predict", "believe", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings, financial position and performance, establishment costs and capital requirements are also forward-looking statements. Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. This announcement may contain such statements that are subject to risk factors associated with an investment in EOS. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and other important factors that could cause the actual results, performances or achievements of EOS to be materially different from future results, performances or achievements expressed or implied by such statements. Readers are cautioned not to place undue reliance on any forward-looking statements, which speak only as of the date of this announcement.