



Announcement Summary

Entity name

ARMOUR ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Saturday August 07, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AJQAO	OPTION EXPIRING 31-JUL-2021 EX \$0.161	41,000,000	Expiry of option or other convertible security without exercise or conversion	03/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ARMOUR ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

60141198414

1.3 ASX issuer code

AJQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AJQAO : OPTION EXPIRING 31-JUL-2021 EX \$0.161

Unquoted +equity securities that have ceased

Number of securities that have ceased

41,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

3/8/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of unlisted options without exercise. These options expired at the open of business on Tuesday 3 August 2021.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AJQ : ORDINARY FULLY PAID	1,615,567,880
AJQOA : OPTION EXPIRING 29-FEB-2024	526,036,543

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AJQAO : OPTION EXPIRING 31-JUL-2021 EX \$0.161	0
AJQAB : DEBT NOTES	55,000
AJQAP : OPTION EXPIRING 30-SEP-2023 EX 8C	48,000,000
AJQAT : OPTION EXPIRING 29-FEB-2024 EX 5C	2,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.