

# **Announcement Summary**

# **Entity name**

ZEUS RESOURCES LIMITED

### Date of this announcement

Tuesday August 10, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at 3 cents, expiring on 9 February 2022.	12,000,000	09/08/2021

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

ZEUS RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

**Registration number** 

ACN

139183190

### 1.3 ASX issuer code

ZEU

# 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

10/8/2021



### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

# Please specify

As announced to ASX as part of an Appendix 3B on 9 June 21, subject to shareholders' approval.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

ASX +security code +Security description

New class - code to be confirmed

Unlisted options exercisable at 3 cents, expiring on 9 February 2022.

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

9/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20210609/pdf/44x7jcl649hj8x.pdf

### **Options Details**

**+Security currency** Exercise price Expiry date
AUD - Australian Dollar AUD 0.03000000 9/2/2022

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

### Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

(not the subject of this notification)

NOTE:ZEUAM: OPTION EXPIRING 31-DEC-2015 EX 80.1, were expired in 2015.

Please provide any further information needed to understand the circumstances in which you are notifying the





issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of the options was announced to ASX in an Appendix 3B however subject to shareholders approval.

Issue	details
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# Number of +securities

12,000,000

Were the +securities issued for a cash consideration?

☑ No

# Please describe the consideration being provided for the +securities

Options are issued as part an agreement with Cloud Securities Pte Ltd or their nominees as announced to ASX on 9 June 2021 subject to shareholders approval which was obtained on 30 July 2021.

# Purpose of the issue

To pay for services rendered

### **Additional Details**



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

ZEU: ORDINARY FULLY PAID 207,150,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

ZEUAM: OPTION EXPIRING 31-DEC-2015 EX 80.1C

1,500,000

New class - code to be confirmed : Unlisted options exercisable at 3 cents, expiring on 9 February 2022.

12,000,000



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 30/7/2021