

Announcement Summary

Entity name

COMET RIDGE LIMITED

Date of this announcement

Thursday August 12, 2021

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	WARRANTS	39,393,939	12/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COMET RIDGE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

47106092577

1.3 ASX issuer code

COI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

12/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

39,393,939 Warrants ex at 16.5cents.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description
New class - code to be confirmed	WARRANTS
+Security type	ISIN code

Other

Date the +securities the subject of this notification were issued

12/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02403074-2A1313410?access_token=8 3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities which are new securities, the subject of this Appendix 3G have previously been announced in an Appendix 3B lodged 3 August 2021, which can be found via the following link: https://cdn-api.markitdigital.com/apiman-gateway/AS X/asx-research/1.0/file/2924-02403145-2A1313465?access_token=83ff96335c2d45a094df02a206a39ff4



Issue details

Number of +securities

39,393,939

Were the +securities issued for a cash consideration?

⊗ No

Please describe the consideration being provided for the +securities

In consideration of the \$10 million debt loan facility granted by Pure Asset Management Pty Ltd the details of which are contained in the announcement dated 3 August 2021.

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

COI: ORDINARY FULLY PAID

795,561,719

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

COIAA : PERFORMANCE RIGHTS

5,010,000

New class - code to be confirmed : WARRANTS

39,393,939



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? ☑ No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
 ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

39,393,939

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No