

Rule 3.8A Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|-------------------------------------|----------------|
| Name of entity | ABN/ARSN |
| ELLERSTON ASIAN INVESTMENTS LIMITED | 82 606 683 729 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|-------------------|
| 1 | Type of buy-back | On-Market |
| 2 | Date Appendix 3C was given to ASX | 11 September 2020 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day | |
|---|--|---|------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 1,360,500 since the commencement of the buyback. | 4,100 |
| 4 | Total consideration paid or payable for the shares/units. | \$1,587,492.43 since the commencement of the buyback. | \$4,776.50 |

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

| | Before previous day | Previous day |
|--|---|---|
| 5 If buy-back is an on-market buy-back | highest price paid: \$1.1700 lowest price paid: \$1.1600 | highest price paid: \$1.1650 lowest price paid: \$1.1650 highest price allowed under rule 7.33: \$1.164 |

Participation by directors

6 Deleted 30/9/2001. No

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back 11,821,619 remaining

Compliance statement

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.



Sign here: Date: 13/08/2021
 (Company Secretary)

Print name: Ian Kelly
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+ See chapter 19 for defined terms.