

ASX: CXO Announcement

13 August 2021

Share Purchase Plan – Cleansing Notice

Issuer: Core Lithium Ltd (ASX Code: CXO)

Release date: 13 August 2021

Core Lithium Ltd (ASX: CXO) (the **Company**) gives notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**Instrument**) that:

1. The Company will make offers to issue shares under a Share Purchase Plan without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (the **Act**).
2. This notice is given in accordance with the Instrument.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

This announcement has been approved for release by the Core Lithium Board.

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