

By electronic lodgement

13 August 2021

SECURITIES TO BE RELEASED FROM VOLUNTARY ESCROW

Zip Co Limited ("**Z1P**" or the "**Company**") (ASX: **Z1P**) advises that in accordance with ASX Listing Rule 3.10A, the following securities are due for release from voluntary escrow:

Security Description	Number	Date of Release
Ordinary Shares	1,331,555	20 August 2021

The aforesaid Ordinary Shares are currently quoted on ASX and were issued on 7 November 2019 in connection with the Company's acquisition of PartPay Limited (refer to the Company's ASX announcement on 20 August 2019 'Zip debuts on the global stage, with entry into four strategic markets').

As announced on 20 August 2019, c.25% of PartPay management shares were subject to voluntary escrow arrangements for 2 years from the date of the announcement being (20 August 2021).

Release approved by the Chief Executive Officer on behalf of the Board.

- ENDS -

For more information, please contact:

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About Zip

ASX-listed Zip Co Limited (ASX: Z1P) is a leading player in the digital retail finance and payments industry. The company offers point-of-sale credit and digital payment services to the retail, home, health, automotive and travel industries. Zip has operations across the US, Australia, New Zealand, the United Kingdom, Canada, Europe, South Africa, and the Middle East. Zip also owns Pocketbook, a leading personal financial management tool. The company is focused on offering transparent, responsible and fairly priced consumer and SME products. Zip's platform is entirely digital and leverages big data in its proprietary fraud and credit-decisioning technology to deliver real-time responses. Zip is managed by a team with over 100 years' experience in retail finance and payments and is a licensed and regulated credit provider.

For more information, visit: www.zip.co