

13 August 2021

ASX Company Announcements 20 Bridge Street Sydney NSW 2000 NSX Limited ACN 089 447 058 and Subsidiary Entities

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MARKET RELEASE

CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

NSX Limited ("NSXL" or "the Company") is pleased to announce that it has successfully concluded the remaining issue of shares under the second tranche as approved by shareholders at the General Meeting held on 5 August 2021 with the issue of an additional 7,450,000 shares issued at 14 cents raising an additional \$1,043,000. This completes the total number of shares to be issued as per the second appendix 3B released to the market on 2 June 2021 6:47 PM.

These securities will rank equally with existing shares on issue.

In accordance with the requirements of Section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), NSX gives ASX notice that:

- 1. the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- 2. this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
 - a) as at the date of this notice, NSX has complied with:
 - b) the provisions of Chapter 2M of the Corporations Act as they apply to NSX; and
- 3. section 674 of the Corporations Act as it applies to the NSX;

as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Authorised by the Company Secretary

Scott Evans
Company Secretary

