

ASX ANNOUNCEMENT

FOR IMMEDIATE RELEASE TO THE MARKET

PPK GROUP LIMITED - ASX Code: PPK

13 August 2021

Li-S Energy Prospectus Closes

PPK Group Limited (ASX Code: PPK) has been advised that the closing date for the Li-S Energy Ltd initial public offering (IPO) has been brought forward to today, 13 August 2021 due to excess demand for the offer.

Executive Chairman of PPK, Robin Levison noted:

"Li-S Energy has detailed its share offering and business plan in its Prospectus to raise \$34,000,000 and it is a sign of the market's confidence that funds subscribed in such a short space of time exceeded the subscription amount.

PPK will have a 50.12% direct and indirect holding in Li-S Energy post the capital raising and looks forward to Li-S executing its business plan and accelerating its outlined business development strategy."

This announcement has been made and authorised by the PPK Group Board.

For further information contact:

Robin Levison

Executive Chairman of PPK Group Limited On 07 3054 4500.