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16 August 2021

Company Announcements Office Australian Securities Exchange Limited 20 Bridge Street Sydney, NSW, 2000

Dear Sir/Madam,

POST CONSOLIDATION TRADING OF MAGONTEC LIMITED SECURITIES

In terms of the ASX approved timetable for implementation of the share consolidation (refer Attachment 2 in Company's announcement dated 10 August 2021) shareholders should note that Magontec securities will –

- tomorrow (Tuesday 17 August 2021) commence trading on a post consolidation basis;
- in the period Tuesday 17 August 2021 to Wednesday 25 August 2021 (inclusive) trade under the temporary code "MGLDA"; and
- on Thursday 26 August 2021, resume trading under the regular code "MGL" with settlement in respect of such trades due on Monday 30 August 2021.

Yours sincerely

Mr John Talbot
Company Secretary
Magontec Limited

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John Talbot, Company Secretary of Magontec Limited has authorised the release of this document to the market on 16 August 2021