

16th August 2021

**Manager of Company Announcements
ASX Limited
Level 6
20 Bridge Street
SYDNEY NSW 2000**

Dear Sir/Madam,

Share Issue Price for the 2021 Share Purchase Plan (SPP)

Whitefield advises that the share issue price for shares issued under its Share Purchase Plan will be **\$5.52**.

In accordance with the Terms and Conditions of the SPP, the issue price was the lower of:

- \$5.56 or
- An amount equal to a 2.5% discount to the volume weighted average price of Whitefield's shares traded on the ASX over the 5 trading days up to and including the SPP closing date (13th August 2021) rounded down to the nearest cent.

Shares issued under the SPP are due to be allotted on the 20th August 2021.

Kind regards

**Stuart A Madeley
Company Secretary**