

16 August 2021

NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

Zeus Resources Limited (ASX: **ZEU** | ACN 139 183 190) ("**Zeus**" or the "**Company**") gives notice that, on 16 August 2021 the Company issued 12,000,000 fully paid ordinary shares ("**Shares**") in the Company as the result of shareholders exercising their options in the Company.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("Act").

Notice under Section 708A(5)(e) of the Act

The Company hereby gives notice that:

- 1. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- 2. This notice is being given under section 708A(5)(e) of the Act;
- 3. As at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
- 4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Act.

This announcement was authorised for release to the ASX by the Board of the Company.

ENDS

For further information, please contact:

Emily Austin

Assistant Company Secretary melbourne.cosec@boardroomlimited.com.au

ACN: 139 183 190