

**ASX:EEG**

# Cleansing Statement

16 August 2021



Level 19, 20 Bond Street  
Sydney NSW 2000

Company Announcements Platform ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**Re: Empire Energy Group Limited (ASX: EEG) - Disclosure Notice Under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Empire Energy Group Limited (“Empire” or “the Company”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“Corporations Act”) that Empire has issued:

- 149,591,838 new fully paid ordinary shares as part consideration for the acquisition of Pangaea (NT) Pty Limited and EMG Northern Territory Holdings Pty Limited 100% interests in EP167, EP168, EP198 and EP305; and
- 2,000,000 new fully paid ordinary shares to amicaa Advisors Pty Limited for financial advisory fees in lieu of cash payment (together the “Securities”).

The Company advises that:

- (a) the Securities were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;  
and
  - (ii) section 674 of the Corporations Act as it applies to the Company; and

- (d) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6) of the Corporations Act.

This ASX release has been authorised by the Managing Director.

For queries about this release, please contact:

Alex Underwood, Managing Director

Ph: (02) 9251 1846

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