



## Announcement Summary

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**Entity name**

GOLD MOUNTAIN LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 18, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description                 | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------------|------------------------------------|------------|
| GMN                | ORDINARY FULLY PAID                  | 14,091,696                         | 18/08/2021 |
| GMNOA              | OPTION EXPIRING 16-FEB-2023 DEFERRED | 4,697,129                          | 18/08/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GOLD MOUNTAIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

115845942

### 1.3 ASX issuer code

GMN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/8/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

16-Aug-2021 11:27

**Announcement Title**

Update - Update - Proposed issue of securities - GMN

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

GMN : ORDINARY FULLY PAID

18/8/2021

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |

Issue details

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**Number of +securities to be quoted**

14,091,696

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**ASX +security code and description**

GMNOA : OPTION EXPIRING 16-FEB-2023 DEFERRED

**Issue date**

18/8/2021

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Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held                       |
|----------------------------|-------------------|--|
|                            |                   | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000                  |                   | %  |
| 1,001 - 5,000              |                   | %  |
| 5,001 - 10,000             |                   | %  |
| 10,001 - 100,000           |                   | %  |
| 100,001 and over           |                   | %  |



Issue details

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**Number of +securities to be quoted**

4,697,129

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil. Free attaching on a 1 for 3 basis to each share subscribed for under the placement

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000001

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>    | <b>Total number of +securities on issue</b> |
|--|---|
| GMN : ORDINARY FULLY PAID                    | 781,816,620                                 |
| GMNNA : ORDINARY FULLY PAID DEFERRED         | 255,908,308                                 |
| GMNOA : OPTION EXPIRING 16-FEB-2023 DEFERRED | 89,999,898                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| GMNAR : OPTION EXPIRING 08-OCT-2022 EX \$0.15           | 39,000,000                                  |
| GMNAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 102,806,799                                 |
| GMNAS : OPTION EXPIRING 31-DEC-2022 EX \$0.15           | 11,000,000                                  |
| GMNAT : PERFORMANCE OPTIONS                             | 20,000,000                                  |
| GMNAG : OPTION EXPIRING 05-JUN-2022 EX 15C              | 11,131,539                                  |