## Form 604

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

| To Company Name/Scheme   | Zeus Resources Limi   | Zeus Resources Limited   |  |  |  |  |
|--|---|--|--|--|--|--|
| ACN/ARSN   | 139 183 190   | 139 183 190  |  |  |  |  |
| Details of substantial hol   | der (1)   |  |  |  |  |  |
| Name   |   | NATIONAL MINING COMPAN   | IY LIMITED   |  |  |  |
| ACN/ARSN (if applicable)   |   |  |  |  |  |  |
| There was a change in the inte   | rests of the  |  |  |  |  |  |
| substantial holder on  |   |  |  |  |  |  |
| The previous notice was given  | to the company on   |  |  |  |  |  |
| The previous notice was dated  |   |  |  |  |  |  |
| 2. Previous and present vot  | ing power   |  |  |  |  |  |
| The total number of votes attac<br>(2) had a relevant interest (3) ir<br>as follows: | thed to all the voting shares in when last required, and when | n the company or voting interes<br>en now required, to give a subs | sts in the scheme that the stantial holding notice to th | substantial holder or an associate<br>e company or scheme, are |  |  |
| Class of securities (4)  | Previous notice   |  | Present notice   |  |  |  |
| Class of securities (4)  | Person's votes  | Voting power (5)   | Person's votes   | Voting power (5)   |  |  |
| fully paid ordinary shares   | 57,650,000  | 32%  | 57,650,000   | 26.31%   |  |  |
|  |   |  |  |  |  |  |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed                  | Nature of change (6) | Consideration<br>given in relation<br>to change (7) | Class and number of<br>securities<br>affected | Person's votes affected |
|----------------|---|----------------------|---|---|-------------------------|
| 16/08/2021     | ZHENGYUAN<br>INTERNATIONAL<br>MINING COMPANY<br>LIMITED | Exercising options   | 0   | 0   | 0                       |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant nterest                              | Registered holder of securities                         | Person entitled<br>to be registered<br>as holder (8)        | Nature of relevant interest (6) | Class and<br>number of<br>securities* | Person's votes |
|---|---|---|---------------------------------|---------------------------------------|----------------|
| ZHENGYUAN<br>INTERNATIONAL<br>MINING COMPANY<br>LIMITED | ZHENGYUAN<br>INTERNATIONAL<br>MINING COMPANY<br>LIMITED | ZHENGYUAN<br>INTERNATIONA<br>L MINING<br>COMPANY<br>LIMITED | Direct                          | 57,650,000                            | 57,650,000     |

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| NIL                               |                       |

#### 6. Addresses

The addresses of persons named in this form are as follows:

| Name                           | Address  |
|--------------------------------|--|
| ZHENGYUAN INTERNATIONAL MINING | NO.2 BUILDING OF GREENLAKE PL,5TH FLOOR 105 YAOJIAYUAN ROAD, |
| COMPANY LIMITED                | CHAOYANG DISTRICT,BEIJING 100025,CHINA                       |

## Signature

| print name | Dongfeng Zhang | capacity | Company Secretary |
|------------|----------------|----------|-------------------|
| sign here  | 张东北            | Date     | 18/08/2021        |