

APPENDIX 4E – FINAL REPORT – 30 JUNE 2021

| | |
|--------------------------------------|------------------------------------|
| Name of entity | Advance NanoTek Limited (ASX: ANO) |
| ABN | 54 079 845 855 |
| Reporting period | 1 July 2020 to 30 June 2021 |
| Previous corresponding period | 1 July 2019 to 30 June 2020 |

RESULTS FOR ANNOUNCEMENT TO THE MARKET

| | | | | |
|--|------|--------|----|-------------|
| Revenue from ordinary activities | Down | 63.69% | to | \$6,523,000 |
| Profit from ordinary activities before tax attributable to members | Down | 96.44% | to | \$265,000 |
| Net profit after tax for the period attributable to members | Down | 99.39% | to | \$32,000 |

DIVIDENDS

The Board considers that that no final dividend will be paid in respect of the 2021 financial year.

Brief explanation of revenue, net profit and dividends to enable the above figures to be understood

A review of operations for the Group is set out in the Managing Directors' Report of the Annual Report together with the Chairman's Letter.

FINANCIAL STATEMENTS

Refer to the Annual Report for the following financial statements:

- Consolidated Statement of Profit or Loss and Other Comprehensive Income
- Consolidated Statement of Financial Position
- Consolidated Statement of Changes in Equity
- Consolidated Statement of Cash Flows

KEY FINANCIAL PERFORMANCE INDICATORS

| | 2021 | 2020 |
|--|-------------|-------------|
| Net Tangible Asset Backing | | |
| Net tangible assets per ordinary security | 28.19 cents | 28.63 cents |
| Earnings per security | | |
| Basic earnings per share | 0.054 cents | 8.99 cents |
| Diluted earnings per share | 0.054 cents | 8.78 cents |
| Weighted average number of shares | 59,857,054 | 59,212,892 |
| Profit/(loss) before tax as % of revenue | | |
| Consolidated profit/(loss) from continuing operations before tax as a % of revenue | 4.06% | 41.53% |
| Profit/(loss) after tax as % of equity | | |
| Consolidated net profit/(loss) after tax as a % of equity | 0.11% | 19.32% |

Operating performance, segments and performance trends

A review of operations for the Group is set out in the Managing Directors' Report of the Annual Report together with the Chairman's Letter.

AUDIT & COMPLIANCE STATEMENT

This report is based on the financial statements included in the attached 2021 Annual Report which have been audited and an unqualified audit opinion issued on.

This report and the financial statements, upon which it is based, use the same accounting policies.