

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme Gold Mountain Limited

ACN/ARSN 115 845 942

1. Details of substantial holder (1)

Name Matthew Jon Liddy, Doxy Pty Ltd, Mr Chips Pty Ltd

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

18/08/2021

The previous notice was given to the company on

23/11/2020

The previous notice was dated

23/11/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	57,089,090	7.84%	107,580,604	10.05%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		See attached			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
		See attached			

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All parties	58 Gerler Road, Hendra, QLD 4011

Signature

print name **Matthew Jon Liddy** capacity **Self, director, trustee**

sign here  date **20/08/2021**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
28/01/21	Doxy Pty Ltd <The DoxyTrust>	On market purchase	\$11,346	250,000 ordinary shares	250,000
28/01/21	Mr Chips Pty Ltd <Mr Chips Superannuation Fund>	On market purchase	\$22,530	500,000 ordinary shares	500,000
12/03/21	Mr Chips Pty Ltd <Mr Chips Superannuation Fund>	On market purchase	\$510	12,500 ordinary shares	12,500
22/03/21	Mr Chips Pty Ltd <Mr Chips Superannuation Fund>	On market purchase	\$410	10,000 ordinary shares	10,000
26/03/21	Mr Chips Pty Ltd <Mr Chips Superannuation Fund>	On market purchase	\$430	10,000 ordinary shares	10,000
1/04/21	Doxy Pty Ltd <The DoxyTrust>	On market purchase	\$810	20,000 ordinary shares	20,000
13/04/21	Mr Chips Pty Ltd <Mr Chips Superannuation Fund>	On market purchase	\$548	12,500 ordinary shares	12,500
13/04/21	Doxy Pty Ltd <The DoxyTrust>	On market purchase	\$567	12,500 ordinary shares	12,500
14/04/21	Mr Chips Pty Ltd <Mr Chips Superannuation Fund>	On market purchase	\$811	20,000 ordinary shares	20,000
4/05/21	Doxy Pty Ltd <The DoxyTrust>	Participation in placement	\$30,000	787,500 ordinary shares	787,500
4/05/21	Mr Chips Pty Ltd <Mr Chips Superannuation Fund>	Participation in placement	\$10,000	262,500 ordinary shares	262,500
11/06/21	Mr Chips Pty Ltd <Mr Chips Superannuation Fund>	On market purchase	\$1,936	50,000 ordinary shares	50,000
18/08/21	Doxy Pty Ltd <The Doxy Trust>	Adjustment shares	Nil	8,106,061 ordinary shares	8,106,061
18/08/21	Mr Chips Pty Ltd <Mr Chips Superannuation Fund>	Adjustment shares	Nil	24,318,181 ordinary shares	24,318,181
18/08/21	Matthew Jon Liddy	Participation in Rights Issue	\$20,000	1,000,000 ordinary shares	1,000,000
18/08/21	Doxy Pty Ltd <The Doxy Trust>	Participation in Rights Issue	\$102,000	5,100,000 ordinary shares	5,100,000
18/08/21	Mr Chips Pty Ltd <Mr Chips Superannuation Fund>	Participation in Rights Issue	\$200,395	10,019,772 ordinary shares	10,019,772

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Matthew Jon Liddy	Matthew Jon Liddy	Matthew JonLiddy	Direct	4,000,000	4,000,000
Doxy Pty Ltd <The Doxy Trust>	Doxy Pty Ltd <The Doxy Trust>	Doxy Pty Ltd <The Doxy Trust>	Direct	39,183,333	39,183,333
Mr Chips Pty Ltd <Mr Chips SuperannuationFund>	Mr Chips Pty Ltd <Mr Chips SuperannuationFund>	Mr Chips Pty Ltd <Mr Chips Superannuation Fund>	Direct	64,397,271	64,397,271