



Announcement Summary

Entity name

THETA GOLD MINES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 20, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TGMAP	PERFORMANCE RIGHTS	1,500,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

THETA GOLD MINES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/8/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TGMAP : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,500,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

13/8/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?





Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	515,940,904

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGMAS : OPTION EXPIRING 30-JUN-2022 EX \$0.50	5,000,000
TGMAQ : OPTION EXPIRING 27-APR-2022 EX 40C	3,158,353
TGMAAC : OPTION EXPIRING 17-DEC-2021 EX \$0.26	6,252,381
TGMAAA : OPTION EXPIRING 31-JUL-2023 EX \$0.275	7,500,000
TGMAAB : OPTION EXPIRING 30-SEP-2023 EX \$0.40	8,200,000
TGMAP : PERFORMANCE RIGHTS	17,140,000
TGMAC : OPTION EXPIRING 31-DEC-2022 EX \$0.30	400,000
TGMAD : OPTION EXPIRING 31-DEC-2025 EX \$0.50	1,900,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	6,000,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40	3,200,000
TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50	640,000
TGMAR : OPTION EXPIRING 30-SEP-2022 EX \$0.30	800,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

