

23 August 2021

ASX Markets Announcement Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

Appendix 4E - Preliminary Final Report

Please find attached for release to the market, McGrath Limited's *Appendix 4E - Preliminary Final Report* for the year ended 30 June 2021.

-ENDS-

This Announcement was authorised for release by McGrath Limited's Board of Directors.

About McGrath:

McGrath Limited (ASX: MEA) has grown to be an integrated real estate services business, offering agency sales, property management, mortgage broking and career training services. McGrath Estate Agents currently has 108 offices located throughout the East Coast of Australia. For further information, please visit www.mcgrath.com.au.

For Investor and media enquiries, contact:

Investors

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Media

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McGrath Limited and Controlled Entities

ACN 608 153 779

Appendix 4E - Full Year Report

Results for announcement to the market

Details of the reporting period and the previous corresponding reporting period

Reporting period: For the year ended 30 June 2021

Previous period: For the year ended 30 June 2020

Results for announcement to the market

In accordance with the ASX listing rule 4.3A, McGrath Limited presents this Appendix 4E for the year ended 30 June 2021.

	Period ended 30 June 2021	Period ended 30 June 2020	Change	
	\$'000	\$'000	\$'000	% Increase
Revenues from ordinary activities	122,359	91,638	30,721	34%
Profit from ordinary activities after tax attributable to the owners of the Company	19,041	721	18,320	n/m*
Net Profit after tax attributable to the Consolidated Entity	19,041	721	18,320	n/m*
EBITDA - Statutory	30,825	11,841	18,984	160%
EBITDA - Underlying	17,662	3,704	13,958	377%

Note: All of the above comparisons are on a statutory basis unless stated.

**percentage movement in result not meaningful.*

Refer to the Directors' Report and Operating and Financial Review which are included in the 2021 Annual Report which is issued separately.

Dividend information

	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit
Interim dividend for 2021 (paid 5 April 2021)	0.50	0.50	30%
Final dividend for 2021 (to be paid 21 September 2021)	1.00	1.00	30%

Final dividend dates

Ex-dividend date	26 August 2021
Record date	27 August 2021
Payment date	21 September 2021

Net tangible assets

	30 June 2021	30 June 2020
Net Tangible Assets per security (cents)	20.19	8.58

Audit qualification or review

The Financial Statements were subject to audit by the auditors and the audit report is included as part of the 2021 Annual Report which is issued separately.

Attachments

The Annual Report of McGrath Limited and its controlled entities including the Financial Statements for the year ended 30 June 2021 is issued separately, and together with this Appendix 4E provides all the information required by ASX Listing Rules 4.3A.