

Announcement Summary

Entity name

THOR MINING PLC

Date of this announcement

Monday August 23, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
THRAM	ORDINARY FULLY PAID	15,384,616	20/08/2021
THRAV	OPTION EXPIRING 17-AUG-2023 EX GBP 0.013	7,692,308	20/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THOR MINING PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

121117673

1.3 ASX issuer code

THR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

12-Aug-2021 09:15

Announcement Title

New - Proposed issue of securities -
THR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

THRAM : ORDINARY FULLY PAID

Date the +securities the subject of this notification were issued

20/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,384,616

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

GBP - Pound Sterling

What was the issue price per +security?

GBP 0.00650000

ASX +security code and description

THRAV : OPTION EXPIRING 17-AUG-2023 EX GBP 0.013

Date the +securities the subject of this notification were issued

20/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

7,692,308

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options were issued as part of the placement on the basis of one option for every two shares subscribed under the placement.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
THR : CHESS DEPOSITARY INTERESTS 1:1	563,330,391
THROA : OPTION EXPIRING 08-JUL-2023	129,300,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
THRAS : OPTION EXPIRING 10-NOV-2022 EX \$0.03	8,333,000
THRAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	321,998,529
THRAM : ORDINARY FULLY PAID	1,185,466,020
THRAQ : OPTION EXPIRING 23-OCT-2022 EX GBP 0.01	26,500,000
THRAR : OPTION EXPIRING 23-OCT-2023 EX GBP 0.0054	4,000,000
THRAT : OPTION EXPIRING 04-MAR-2024 EX GBP 0.010273	2,433,526
THRAV : OPTION EXPIRING 17-AUG-2023 EX GBP 0.013	61,538,461
THRAN : OPTION EXPIRING 08-JUL-2023 EX 0.95C	24,000,000
THRAU : OPTION EXPIRING 04-DEC-2022 EX USD 0.0175	6,000,000