

Cleansing Notice under 708A(5)(e) of the Corporations Act 2001 (Cth)

23 August 2021
ASX announcement

For release to the market

Issuer: WAM Leaders Limited
ACN 611 053 751

Notice:

WAM Leaders Limited (ASX: WLE) refers to its announcement on 11 August 2021 confirming the completion and results of the shortfall facility and additional placement.

Today, a total of 58,024,970 Ordinary Shares were issued under the shortfall facility and additional placement (Shares), raising \$83.6 million. The total number of WAM Leaders Ordinary Shares on issue is 1,030,051,858.

For the purposes of Section 708A(5)(e) of the Corporations Act 2001 (Cth), the Company gives notice that:

1. The Shares were issued without disclosure to investors in accordance with Part 6D.2 of the Corporations Act 2001 (Cth).
2. This notice is given under section 708A(5)(e) of the Corporations Act 2001 (Cth).
3. As at the date of this notice, WAM Leaders Limited has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act 2001 (Cth) as they apply to it; and
 - (b) Section 674 of the Corporations Act 2001 (Cth).
4. As at the date of this notice, there is no excluded information (as defined in subsections 708A(7) and 708A(8) of the Corporations Act 2001 (Cth)) to be disclosed under section 708A(6)(e) of the Corporations Act 2001 (Cth).

This announcement has been authorised by the Board of WAM Leaders Limited.

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About WAM Leaders

WAM Leaders Limited is a LIC managed by Wilson Asset Management. Listed in May 2016, WAM Leaders provides investors with exposure to an active investment process focused on identifying large-cap companies with compelling fundamentals, a robust macroeconomic thematic and a catalyst.

All major platforms provide access to WAM Leaders, including AMP North, BT Panorama, Colonial First State FirstWrap, Netwealth, Macquarie Wrap and Hub24. WAM Leaders receives coverage from the following independent investment research providers:



About Wilson Asset Management

Wilson Asset Management has a track record of making a difference for shareholders and the community for more than 20 years. As the investment manager for eight LICs – WAM Capital (ASX: WAM), WAM Leaders (ASX: WLE), WAM Global (ASX: WGB), WAM Microcap (ASX: WMI), WAM Alternative Assets (ASX: WMA), WAM Strategic Value (ASX: WAR), WAM Research (ASX: WAX) and WAM Active (ASX: WAA) – Wilson Asset Management invests over \$5 billion on behalf of more than 110,000 retail investors.

Wilson Asset Management created and is the lead supporter of the first LICs to deliver both investment and social returns: Future Generation Australia (ASX: FGX) and Future Generation Global (ASX: FGG). Wilson Asset Management advocates and acts for retail investors, is a member of the global philanthropic Pledge 1% movement, is a significant funder of many Australian charities and provides all team members with \$10,000 each year to donate to charities of their choice. All philanthropic investments are made by the Investment Manager.



For more information visit www.wilsonassetmanagement.com.au or contact:

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