

EZZ

4Q FY21 Investor Briefing

23 Aug 2021

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1 4Q Results Executive Summary

Cash Receipts

\$4.4M

▼ 12.5% from 3Q FY21

Cash Flow from Operations

\$0.6M

▲ 158.2% from 3Q FY21

Cash & Cash Equivalents

\$8.9M

▲ 6.8% from 3Q FY21

Total Stock Keeping Units

39

▲ 7% from 3Q FY21

Distribution Points

980+

▲ 40 from 3Q FY21

Near-term Outlook

Growth

driven by jurisdiction & channel expansion

2 Company Information

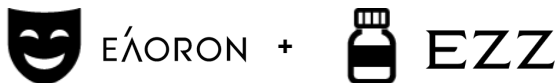
Company Background

Operation:



104 Derby Street,
Silverwater, NSW 2128, Australia

Brands & Products:



Exclusive wholesale distributor of skin care products under the EAORON brand to selected channels

Producer of consumer health products under the brand of EZZ

Top 5 Shareholders

Macquarie Holdings Pty Ltd	40.5%
JNJ Mok Pty Ltd	27.0%
Yong Cao	4.2%
Haitao Zheng	1.1%
Jing Chen	1.1%

Company History

July 2018

Started operations as a wholesale distributor of the EAORON branded skincare products

July 2020

Became an exclusive distributor of EAORON branded products in Australia and New Zealand

March 2021

Listed on the ASX

December 2019

Commenced producing and selling EZZ branded health supplements

March 2020

Generated early stage revenue from selling the EZZ branded products

July 2020

Started operating EZZ's store on Tmall Global

Share Information

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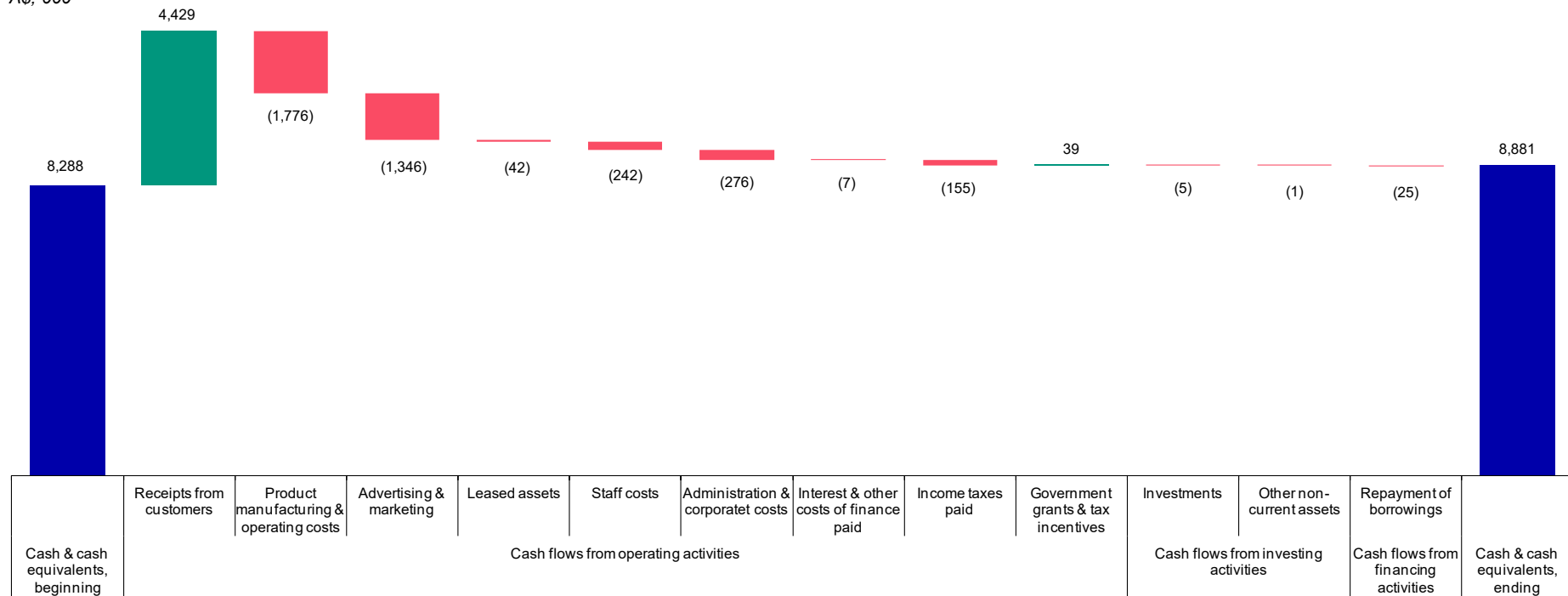
Share Information

ASX Code:	EZZ
Close (30 June 2021):	\$0.445
Shares on Issue:	42.0M
Market Cap. (30 June 2021) :	\$18.7M
52 week price range:	\$0.38-\$1.43

EZZ

3 Cash Flow Summary

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4 Product Development

Previous Period



NMN 150,000 mcg



JTN



Magic Gummy

A health food containing ingredients that help to support collagen production and skin health

Current Period



Daily Energy & Wellbeing

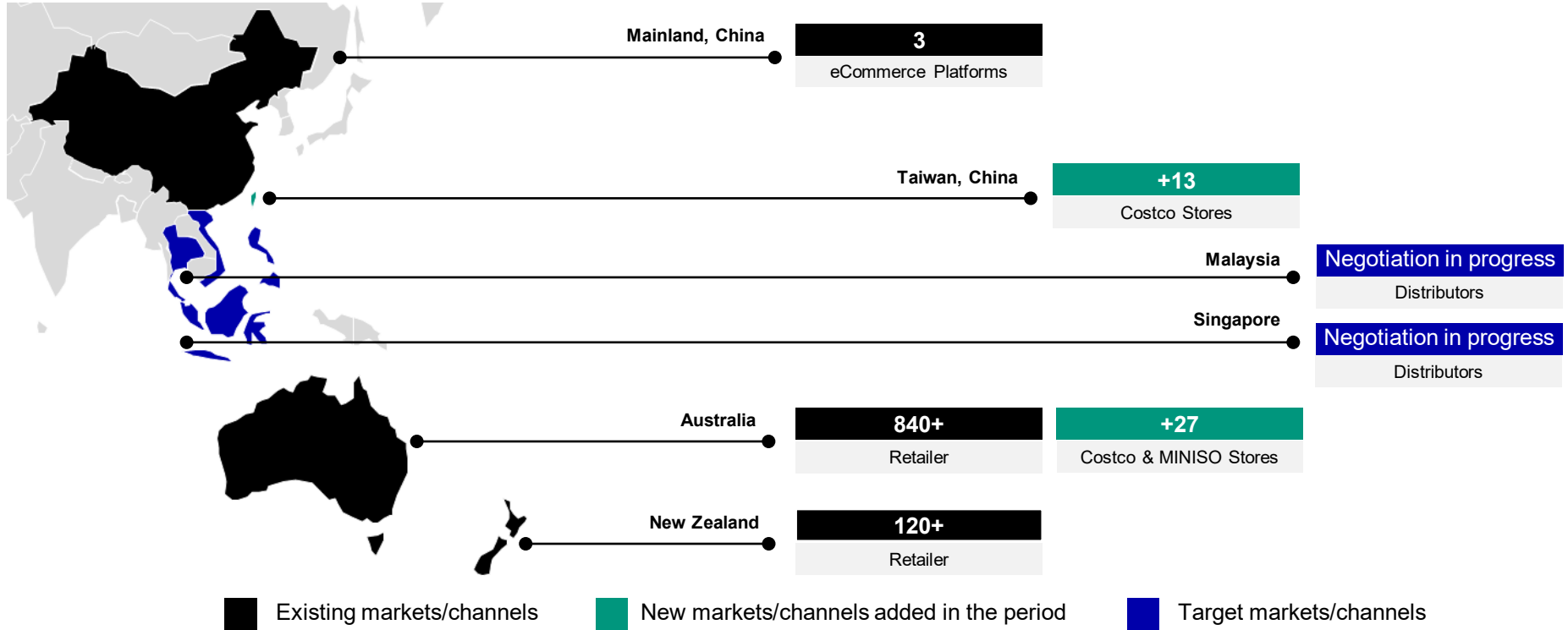
A supplement listed on the Australian Register of Therapeutic Goods that helps to maintain energy levels, reduce free radicals, and support blood circulation.



Coffee Jelly

A health food which contains ingredients that stimulate bowel movements

5 Market Expansion



6 Summary

- EZZ Life Science Holdings Limited (EZZ) is a newly listed beauty and health company expanding into global markets
- Solid cash position of \$8.9m
- Cash receipts of \$4.4m, with operating cash inflows of \$0.6m
- Recently expanded distribution channels via Costco and MINISO
- Accelerating product development - three new products added to health supplements portfolio
- Advancing negotiations with new distributors to stock EZZ branded products
- Experienced Board and Management team to drive growth for EZZ in FY22

EZZ LIFE SCIENCE HOLDINGS LIMITED

[ASX: EZZ]

For further information in relation to EZZ's June Quarter results, please view commentary from our CEO, Fernando Rodriguez here: <https://ezzlife.com.au/presentations/>

For further information, please contact:

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The logo for EZZ Life Science Holdings Limited, featuring the letters 'EZZ' in a bold, white, sans-serif font.