

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme WOTSO PROPERTY (stapled entity comprising WOTSO Limited, BlackWall Property Trust and Planloc Limited)

ACN/ARSN WOTSO Limited (ACN 636 701 267)
BlackWall Property Trust (ARSN 109 684 773)
Planloc Limited (ACN 062 367 560)

1. Details of substantial holder (1)

Name

ACN/ARSN (if applicable) BlackWall Limited
146 935 131

There was a change in the interests of the substantial holder on

20 / 08 / 21

The previous notice was given to the company on

19 / 02 / 21

The previous notice was dated

19 / 02 / 21

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	14,172,027	8.70%	15,843,284	9.72%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
SEE ANNEXURE A					

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
SEE ANNEXURE B					

6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BlackWall Limited	PO Box 612, Neutral Bay NSW 2089

Signature

print name ALEX WHITELUM

capacity COMPANY SECRETARY

sign here



Date 23 / 08 / 2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



Annexure A

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to the change	Class and number of securities affected (WOT Ord)	Persons votes affected
27/4/21	BlackWall Fund Services Limited	Off-market transfer	\$650,000	500,000 ORD	500,000
31/5/21	BlackWall Fund Services Limited	On-market trades	\$27,000	20,000 ORD	20,000
31/5/21	BlackWall Fund Services Limited	On-market trades	\$359	270 ORD	270
1/6/21	BlackWall Fund Services Limited	On-market trades	\$33,386	24,730 ORD	24,730
1/6/21	BlackWall Fund Services Limited	On-market trades	\$40,200	30,000 ORD	30,000
2/6/21	BlackWall Fund Services Limited	On-market trades	\$32,775	24,643 ORD	24,643
3/6/21	BlackWall Fund Services Limited	On-market trades	\$475	357 ORD	357
3/6/21	BlackWall Fund Services Limited	On-market trades	\$67,495	50,000 ORD	50,000
4/6/21	BlackWall Fund Services Limited	On-market trades	\$28,697	21,257 ORD	21,257
7/6/21	BlackWall Fund Services Limited	On-market trades	\$33,750	25,000 ORD	25,000
7/6/21	BlackWall Fund Services Limited	On-market trades	\$63,189	46,586 ORD	46,586
8/6/21	BlackWall Fund Services Limited	On-market trades	\$1,245	902 ORD	902
9/6/21	BlackWall Fund Services Limited	On-market trades	\$108,517	77,512 ORD	77,512
10/6/21	BlackWall Fund Services Limited	On-market trades	\$55,003	40,295 ORD	40,295
11/6/21	BlackWall Fund Services Limited	On-market trades	\$156,671	111,908 ORD	111,908
15/6/21	BlackWall Fund Services Limited	On-market trades	\$31,460	22,797 ORD	22,797
17/6/21	BlackWall Fund Services Limited	On-market trades	\$16,804	12,003 ORD	12,003
18/6/21	BlackWall Fund Services Limited	On-market trades	\$1,294	918 ORD	918
21/6/21	BlackWall Fund Services Limited	On-market trades	\$17,204	12,079 ORD	12,079
21/6/21	BlackWall Fund Services Limited	On-market trades	\$14,300	10,035 ORD	10,035
22/6/21	BlackWall Fund Services Limited	On-market trades	\$56,951	39,965 ORD	39,965
23/6/21	BlackWall Fund Services Limited	On-market trades	\$10,491	7,305 ORD	7,305
24/6/21	BlackWall Fund Services Limited	On-market trades	\$12,087	8,394 ORD	8,394
25/6/21	BlackWall Fund Services Limited	On-market trades	\$11,085	7,752 ORD	7,752
25/6/21	BlackWall Fund Services Limited	On-market trades	\$28,800	20,000 ORD	20,000
25/6/21	BlackWall Fund Services Limited	On-market trades	\$13,393	9,301 ORD	9,301
28/6/21	BlackWall Fund Services Limited	On-market trades	\$72,500	50,000 ORD	50,000
28/6/21	BlackWall Fund Services Limited	On-market trades	\$61,260	42,248 ORD	42,248
28/6/21	BlackWall Fund Services Limited	Off-market transfer	\$0	(13,083) ORD	-13,083
30/6/21	BlackWall Fund Services Limited	Off-market transfer	\$0	(13,083) ORD	-13,083
1/7/21	BlackWall Fund Services Limited	On-market trades	\$12,300	8,483 ORD	8,483
5/7/21	BlackWall Fund Services Limited	On-market trades	\$16,672	11,578 ORD	11,578
6/7/21	BlackWall Fund Services Limited	On-market trades	\$14,312	9,939 ORD	9,939
8/7/21	BlackWall Fund Services Limited	On-market trades	\$17,924	12,803 ORD	12,803
9/7/21	BlackWall Fund Services Limited	On-market trades	\$1,400	1,000 ORD	1,000
13/7/21	BlackWall Fund Services Limited	Off-market transfer	\$0	13,083 ORD	13,083
16/7/21	BlackWall Fund Services Limited	On-market trades	\$52,486	36,197 ORD	36,197
16/7/21	BlackWall Fund Services Limited	On-market trades	\$7,325	5,052 ORD	5,052
4/8/21	BlackWall Fund Services Limited	On-market trades	\$95,196	68,486 ORD	68,486
5/8/21	BlackWall Fund Services Limited	On-market trades	\$20,218	14,545 ORD	14,545
5/8/21	BlackWall Fund Services Limited	On-market trades	\$35,000	25,000 ORD	25,000
9/8/21	BlackWall Fund Services Limited	On-market trades	\$97,388	70,063 ORD	70,063
11/8/21	BlackWall Fund Services Limited	On-market trades	\$41,461	29,828 ORD	29,828
16/8/21	BlackWall Fund Services Limited	On-market trades	\$152	109 ORD	109
18/8/21	BlackWall Fund Services Limited	On-market trades	\$34,945	25,000 ORD	25,000
18/8/21	BlackWall Fund Services Limited	On-market trades	\$15,783	11,437 ORD	11,437
20/8/21	BlackWall Fund Services Limited	On-market trades	\$191,217	138,563 ORD	138,563

This is Annexure "B" of one page referred to in Form 604 Notice of Change of Interests of Substantial Holder in WOTSO Property (Stapled entity comprising WOTSO Limited, BlackWall Property Trust and Planloc Limited dated 23 August 2021.



Annexure B

Holder of Relevant Interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
BlackWall Limited	BlackWall Fund Services Limited	BlackWall Fund Services Limited	Wholly Owned Subsidiary	15,275,000 ORD	15,275,000
BlackWall Limited	Bakehouse Management Pty Ltd	Bakehouse Management Pty Ltd	Wholly Owned Subsidiary	568,284 ORD	568,284