ASX Announcement



USD\$750,000,000 3.375% FIXED TO FLOATING RATE SUBORDINATED NOTES DUE 20 OCTOBER 2026 (ASX CODE: CBAHAA)

Tuesday, 24 August 2021 (SYDNEY): The attached letter was issued by CBA on 23 August 2021 to holders of securities listed under ASX Code CBAHAA. This announcement is made in accordance with ASX Listing Rule 3.17.1.

Contact Details

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The release of this announcement was authorised by Kristy Huxtable, Company Secretary.

Commonwealth Bank Australia

Commonwealth Bank of Australia A.B.N. 48 123 123 124 Incorporated in Australia with limited liability



201 Sussex Street Sydney, Australia 2000 Telephone (612) 9118 1342 groupfunding@cba.com.au

23 August 2021

Deutsche Bank AG London Winchester House 1 Great Winchester Street London EC2N 2DB

Attention: Corporate Actions, Corporate Trust & Agency Group

Dear Sirs

Commonwealth Bank of Australia
USD 750,000,000 Term Subordinated Notes due 20 October 2026
CBA EMTN Series 6121 - ISIN XS1506401568

Commonwealth Bank of Australia hereby irrevocably gives notice to the holders of the above Notes that it is exercising its option under Condition 6(c) of the above Notes to redeem all the Notes at their Optional Redemption Amount on the Optional Early Redemption Date falling on 20 October 2021.

Please email your confirmation of receipt to groupfunding@cba.com.au

Yours faithfully

For and on behalf of Commonwealth Bank of Australia