



## Announcement Summary

---

**Entity name**

ASPEN GROUP

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 24, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APZ	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	17,455,000	25/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

ASPEN GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

50004160927

### 1.3 ASX issuer code

APZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/8/2021

Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Aug-2021 12:31	New - Proposed issue of securities - APZ	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Approximately 2,067,669 fully paid stapled securities will be issued under the securities purchase plan announced by Aspen Group on 19 August 2021 (SPP). The SPP offer opens on 26 August 2021 and closes on 8 September 2021 at 5:00pm (Sydney time). Issue of stapled securities under the SPP will occur on 15 September 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

#### Placement Details

---

**ASX +security code and description**

APZ : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Issue date**

25/8/2021

#### Issue details

---

**Number of +securities to be quoted**

17,455,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 1.33000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APZ : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	133,822,996

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APZAI : PERFORMANCE RIGHTS	1,432,742