

# Appendix 4E

## Preliminary Final Report

### Spheria Emerging Companies Limited (ABN 84 621 402 588)

*This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.*

#### 1 Reporting periods

Current reporting period 1 July 2020 – 30 June 2021

Previous corresponding period 1 July 2019 – 30 June 2020

#### 2 Results for Announcement to the Market

	Percentage change %	30 June 2021 \$'000
Revenues from ordinary (continuing) activities	509.9%	61,603
Profit from continuing operations after tax attributable to shareholders	471.6%	40,185
Profit from ordinary activities after tax attributable to shareholders	471.6%	40,185
Net profit for the period attributable to shareholders	471.6%	40,185

	Percentage change %	30 June 2021 cents
Basic Earnings per share (cents)– statutory basis (based on the weighted average number of shares on issue over the period)	492.9%	66.0
Diluted Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	492.9%	66.0

### 3 Overview of financial performance

Statement of comprehensive Income	Refer to page 16 of the 2021 Annual Report
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Statement of financial position	Refer to page 17 of the 2021 Annual report
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Statement of changes in equity	Refer to page 18 of the 2021 Annual report
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Statement of cash flows	Refer to page 19 of the 2021 Annual report
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### 4 Dividends

During the year the following dividends were paid, fully franked at a 30% tax rate:

	\$'000
Final dividend for financial year ended 30 June 2020 of \$0.025 per fully paid ordinary share paid on 23 September 2020 with record date 9 September 2019	1,534
Interim dividend for financial year ended 30 June 2021 of \$0.035 per fully paid ordinary share paid on 24 March 2021 with record date 10 March 2021	2,105
<b>Total dividends paid</b>	<b>3,639</b>

Since the period end, the Board has resolved to pay a fully franked final dividend for the year ended 30 June 2021 of 5.0 cents per share payable on 22 September 2021, with a record date of 8 September 2021.

The Company does not operate a dividend reinvestment plan.

### 5 Net tangible assets per security

	Current period	Previous corresponding period
Net tangible asset backing per ordinary security – including tax provided on realised gains only	\$2.599*	\$1.731*
Net tangible asset backing per ordinary security – including tax provided on realised gains and unrealised gains	\$2.496*	\$1.864*

\* Net of DTA relating to capitalised issue cost related balances.

**6 Entities over which control has been acquired or disposed of during the period**

Not applicable.

**7 Details of associates and joint venture entities**

N/A

**8 Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position**

Refer to 2021 Annual Report.

**9 Commentary on the result for the period**

Refer to the 2021 Annual Report for further information.

**10 Audit**

Audit Opinion - refer to Annual Report at page 42.

**11 Attachments**

Annual Report attached.

Calvin Kwok

Company Secretary

24 August 2021