



Announcement Summary

Entity name

PUSHPAY HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 25, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PPH	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	35,260,748	25/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PUSHPAY HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

613314104

1.3 ASX issuer code

PPH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

24-Aug-2021 17:33

Announcement Title

New - Proposed issue of securities - PPH

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

25/8/2021

Issue details

Number of +securities to be quoted

35,260,748

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Securities being issued as part of the consideration for acquisition of Resi Media LLC. Acquisition price is US\$150,000,000, US\$40,000,000 of which is being paid by issue of the relevant securities.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

55,663,800.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PPH : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,139,558,009

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PPHAA : RESTRICTED SHARE UNITS	4,364,104