



## Update Summary

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**Entity name**

APA GROUP

**Security on which the Distribution will be paid**

APA - FULLY PAID UNITS STAPLED SECURITIES

**Announcement Type**

Update to previous announcement

**Date of this announcement**

25/8/2021

**Reason for the Update**

Confirming the actual amount, components and NZD exchange rate for the interim distribution

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

APA GROUP

#### 1.2 Registered Number Type

other

#### Registration Number

Australian Pipeline Trust ARSN 091 678 778 and APT  
Investment Trust ARSN 115 585 441

#### 1.3 ASX issuer code

APA

#### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

Confirming the actual amount, components and NZD exchange rate for the interim distribution

#### 1.4b Date of previous announcement(s) to this update

23/6/2021

#### 1.5 Date of this announcement

25/8/2021

#### 1.6 ASX +Security Code

APA

#### ASX +Security Description

FULLY PAID UNITS STAPLED SECURITIES

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of six months

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2021



**2A.4 +Record Date**

30/6/2021

**2A.5 Ex Date**

29/6/2021

**2A.6 Payment Date**

15/9/2021

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

**Estimated or Actual?**

Actual

AUD 0.27000000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

Yes

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

No

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

Part 2B - Currency Information

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**2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).**

Yes

**2B.2 Please provide a description of your currency arrangements**

Shareholders with a registered address in New Zealand (NZ) may elect to receive their distribution by direct credit NZ or Australian dollars by providing bank account details prior to the relevant record date. If no direct credit election is made payment will be withheld in NZ dollars. Shareholders may obtain the necessary direct credit form from the share registry via email [apagroup@linkmarketservices.com.au](mailto:apagroup@linkmarketservices.com.au) or by phone +61 1800 992 312.

**2B.2a Other currency/currencies in which the dividend/distribution will be paid:**

Currency	Payment currency equivalent amount per security
NZD - New Zealand Dollar	NZD 0.29011500

**2B.2b Please provide the exchange rates used for non-primary currency payments**

The exchange rate from RBA as of 30 June 2021 (Record Date)  
AUD 1 = NZD 1.0745

**2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**

25/8/2021

**Estimated or Actual?** Actual**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?** Yes**2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements**

Shareholders with a registered address in New Zealand (NZ) may elect to receive their distribution by direct credit NZ or Australian dollars by providing bank account details prior to the relevant record date. If no direct credit election is made payment will be withheld in NZ dollars. Shareholders may obtain the necessary direct credit form from the share registry via email [apagroup@linkmarketservices.com.au](mailto:apagroup@linkmarketservices.com.au) or by phone +61 1800 992 312.

**2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution**

Wednesday June 30, 2021 17:00:00

**2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged**

Shareholders may obtain the necessary direct credit form from the share registry via email [apagroup@linkmarketservices.com.au](mailto:apagroup@linkmarketservices.com.au)

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?** No**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD 0.27000000

**3A.1a(i) Date that actual ordinary amount will be announced**

25/8/2021

**Estimated or Actual?** Actual

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.27000000

**3A.2 Is the ordinary dividend/distribution franked?** No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.27000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

APT Investment Trust declares that it is a managed investment trust for the purposes of Subdivision 12-H of the Taxation Administration Act 1953. The Notice for Custodian and Nominee Investors can be found at <https://www.apa.com.au/investors/my-securities/apa-group-distributions>

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79	0.016732	<input checked="" type="checkbox"/> Actual
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97	0.253268	<input checked="" type="checkbox"/> Actual
Managed investment trust fund payments	9.105		



Franked distributions from trusts	9.120		
Gross cash distribution	9.121	0.270000	☑ Actual
Interest exempt from withholding	9.122		
Capital Gains discount method Non-Taxable Australian property	9.124		
Capital gains other Non-Taxable Australian property	9.126		
Other income	9.130		
Royalties	9.135		
NCMI			
Excluded from NCMI			

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**