

ASX Announcement

25 August 2021

ASX

ODM

Shares on Issue

466.3m

Directors & Officers

Jason Bontempo

Executive Chairman

Simon Mottram

Non-Executive Director

Ted Coupland

Non-Executive Director

Aaron Bertolatti

Company Secretary

E: info@odinmetals.com.au

W: www.odinmetals.com.au

Registered Address:

35 Richardson Street

WEST PERTH WA 6005



Great Western Minerals Acquisition Completes

Odin Metals Limited (ASX:ODM) (**Odin** or the **Company**) is pleased to advise that it has completed the acquisition of 100% of the issued share capital of Great Western Minerals Pty Ltd (**GWM**) from Ausmon Resources Limited (ASX:AOA). GWM's key asset is exploration licence 6400 (**EL6400**), which is located in the Koonenberry region of NSW. For more information regarding GWM and EL6400, refer to the Company's announcement dated 6 April 2021.

The consideration paid by the Company for the acquisition of GWM was \$97,360 cash and the issue of 15 million fully paid ordinary shares in the capital of the Company (to be escrowed for 12 months from the date of issue).

Authorised for release by: Aaron Bertolatti – Company Secretary

For further information please contact:

Odin Metals Limited

T: +61 8 6117 0447

E: info@odinmetals.com.au

W: www.odinmetals.com.au