



## Announcement Summary

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**Entity name**

AROA BIOSURGERY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 25, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ARX	ORDINARY FULLY PAID	340,957	25/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AROA BIOSURGERY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

638867473

### 1.3 ASX issuer code

ARX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

25/8/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
29-Jul-2021 09:27	New - Proposed issue of securities - ARX	An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

ARX : ORDINARY FULLY PAID

**Issue date**

25/8/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

340,957

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 1.16500000

**Any other information the entity wishes to provide about the +securities to be quoted**

None



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ARX : ORDINARY FULLY PAID	341,862,816

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ARXAD : OPTION EXPIRING 30-SEP-2025 EX \$1.34	1,753,200
ARXAX : OPTION EXPIRING 08-AUG-2026 EX \$1.165	3,525,000
ARXAA : OPTION EXPIRING 23-JUL-2025 EX 75C	5,774,575
ARXAB : OPTION EXPIRING 01-OCT-2028 EX 10C	2,447,700
ARXAC : OPTION EXPIRING 30-NOV-2029 EX 11C	1,275,000
ARXAE : OPTION EXPIRING 31-MAR-2026 EX \$1.15	350,000
ARXAW : OPTION EXPIRING 28-JUN-2026 EX \$1.06	2,535,000