



Announcement Summary

Entity name

ARK MINES LIMITED

Applicable security for the reorganisation

AHK

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

25/8/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

18/10/2021

Record Date

19/10/2021

Issue Date

26/10/2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ARK MINES LIMITED

1.2 Registered Number Type

ACN

Registration Number

123668717

1.3 ASX issuer code

AHK

1.4 The announcement is New announcement**1.5 Date of this announcement**

25/8/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
AHK	ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?
+Security holder approval	24/9/2021	<input checked="" type="checkbox"/>



Actual

Approval
received/condition met?

No

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

19/10/2021

3.2 Date of +security holder meeting

24/9/2021

3.2a Effective date of consolidation or split

14/10/2021

3.3 Last day for trading in the pre consolidation or split +securities

15/10/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

18/10/2021

3.5 Record date

19/10/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

20/10/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

26/10/2021

3.8 Trading starts on a normal T+2 basis

27/10/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

29/10/2021

Part 4 - Event type and details**4.1 The event is** +Security consolidation



4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

AHK

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

52,321,175

Number on issue post consolidation or split

2,616,059

Estimate/Actual

Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary