



ASX Announcement

25 August 2021

Substantial Shareholder Notice – Moelis & Company

MA Financial Group Limited (ASX: MAF, “Company”) refers to the attached Form 604 (Notice of Change of Interests of Substantial Shareholder) that has been provided to the Company by Moelis & Company¹ on 25 August 2021 (“**Notice**”).

The Notice reflects a sell-down of ordinary shares in the Company held by Moelis & Company following inbound interest from a number of institutional investors which will result in a broader ownership of the business and the potential for greater market liquidity and index inclusion.

Moelis & Company remains a long term strategic partner of MA Financial.

ENDS

Authorised for release by the Joint Chief Executive Officers, Julian Biggins & Chris Wyke, MA Financial

Investor relations:

Michael Leonard

+61 2 8288 5578

+ 61 466 773 093

Michael.leonard@mafinancial.com

¹ “Moelis & Company” refers to Moelis & Company, Moelis & Company International Holdings LLC and other companies listed in Annexure A of the Notice

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MA Financial Group Limited
ACN/ARSN 142 008 428

1. Details of substantial holder (1)

Name Moelis & Company Group LP (Moelis & Company)
Moelis & Company International Holdings LLC (Moelis International Holdings) and each of the other companies listed in Annexure A
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 25/08/2021

The previous notice was given to the company on 04/06/2021

The previous notice was dated 07/06/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares (Ordinary)	29,500,000	18.98%	23,500,000	15.01%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure B				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Moelis & Company	See Annexure B	See Annexure B	Deemed relevant interest under section 608(3) as the holding company of Moelis International Holdings	23,500,000 Ordinary	15.01 %
Moelis International Holdings	See Annexure B	See Annexure B	Direct relevant interest as registered holder	23,500,000 Ordinary	15.01%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Moelis & Company	399 Park Avenue, Fourth Floor, New York, NY 10022 USA
Moelis International Holdings	399 Park Avenue, Fourth Floor, New York, NY 10022 USA

Signature

print name OSAMU WATANABE

Capacity COMPANY SECRETARY

sign here

date 25/08/2021

Annexure A to Form 604

This is Annexure A of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis & Company Group LP and Moelis & Company International Holdings LLC

Signed by me and dated 25 August 2021

Signature:



Name: Osamu Watanabe

Position: Company Secretary

Moelis & Company Group GP LLC

Moelis & Company Group LP

Annexure B to Form 604

This is Annexure B of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis & Company and Moelis International Holdings

Signed by me and dated 25 August 2021

Signature:



Name: Osamu Watanabe

Position: Company Secretary

Person whose relevant interest changed	Date of change	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	25/08/2021	Off market crossing	\$40,800,000	Ordinary 6,000,000	6,000,000