



Announcement Summary

Entity name

CHIMERIC THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 25, 2021

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CHM	ORDINARY FULLY PAID	18,800,065	01/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

CHMAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

CHM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

18,800,065

And the date the escrow restrictions have ceased or will cease

1/9/2021

Issue date

1/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

7,166,731

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted

ex Convertible Notes per Prospectus issued 18 Jan 2021

Number of +securities to be quoted

11,633,334

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Per licence agreement set out in Prospectus issued 18 Jan 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CHM : ORDINARY FULLY PAID	215,633,380

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHMAA : ORDINARY FULLY PAID RESTRICTED	0
CHMAB : ORDINARY FULLY PAID RESTRICTED	115,226,336
CHMAC : OPTION EXPIRING 18-JAN-2024 RESTRICTED	4,957,897
CHMAD : OPTION EXPIRING 18-JAN-2025 RESTRICTED	5,500,000
CHMAE : OPTION EXPIRING 18-JAN-2025 EX \$0.20	6,280,002
CHMAF : OPTION EXPIRING 18-JAN-2026 EX \$0.20	6,280,002