

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 25 August 2021, Maximus Resources Limited (**Company**) issued and allotted 12,182,343 fully paid ordinary shares in the capital of the Company to sophisticated and professional investors as detailed in the ASX Announcement dated 17 August 2021.

As required by section 708A(6) of the Corporations Act, the Company gives notice under section 708(5)(e) that the securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this announcement, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

As at the date of this announcement, there is no excluded information for the purposes of section 708A(7) and (8) of the Corporations Act, required to be disclosed by the Company pursuant to section 708(6)(e) of the Corporations Act, with the exception of an advanced non-binding negotiation concerning the acquisition of mineral rights and divestment of mineral rights. The Company cautions that it is not party to any binding agreements with respect of the aforementioned potential transaction and that any investment decision should not be made on the basis of this potential transaction. There can be no certainty that any binding agreements will be reached, or that any concluding transactions will eventuate. The Company will make further announcements in the event that the negotiations complete and binding agreements are executed.

Yours faithfully



Rajita Alwis
COMPANY SECRETARY