

**APPENDIX 4E STATEMENT**  
(Listing rule 4.3A)

**IDENTITII LIMITED**  
**FINAL REPORT**  
for the year ended 30 June 2021

<b>Results for announcement to the market</b>				
	<b>30 June 2021</b>	<b>30 June 2020</b>	<b>% change to prior year</b>	
	<b>\$</b>	<b>\$</b>		
<b>1. Revenues from ordinary activities</b>	1,364,197	941,592	up	45%
<b>2. Loss after tax attributable to members</b>	(5,825,443)	(7,074,479)	down	18%

<b>Dividend information</b>	
<b>3. Total dividend per ordinary share</b>	No dividends were proposed for the year ending 30 June 2021 and 30 June 2020.
<b>4. Record date for determining entitlements to the final dividend</b>	Not applicable

<b>5. Net tangible asset per security</b>	<b>30 June 2021</b>	<b>30 June 2020</b>
	<b>\$</b>	<b>\$</b>
Net tangible assets	4,945,118	996,015
	<b>Number of shares</b>	<b>Number of shares</b>
Total number of ordinary shares of the Company	151,791,071	81,778,198
Net tangible asset backing per ordinary security	\$0.03	\$0.01

This information should be read in conjunction with any public announcements made in the period by Identitii Limited in accordance with continuous disclosure requirements of the Corporations Act 2001 and Listing Rules.

Additional information supporting the Appendix 4E disclosure requirements can be found in the Director's Report and the Consolidated Financial Report for the year ended 30 June 2021, which has been independently audited by RSM. The Independent Audit Report by RSM is included in the Consolidated Financial Report for the year ended 30 June 2021.