

ASX ANNOUNCEMENT (ASX: LBY)

26 August 2021

Upcoming Release of Securities from Voluntary Escrow

In accordance with ASX Listing Rule 3.10A, Laybuy Group Holdings Limited (**ASX: LBY**) advises that 1,016,793 fully paid ordinary shares which are subject to voluntary escrow arrangements will be released from voluntary escrow on Saturday 4 September 2021, being the date that is 12 months after Laybuy was admitted to the Official List of ASX.

Details of the voluntary escrow arrangements relating to these shares are set out in section 11.12 of Laybuy's IPO prospectus.

For more information, please contact:

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This announcement was approved for release by Jonathan Swain, Company Secretary.

About Laybuy

Launched in 2017, Laybuy is a rapidly growing fintech company providing buy now, pay later services partnering with over 10,000 retail merchants. Laybuy is available in New Zealand, Australia, the UK and the USA. The unique, fully integrated payment platform is helping to revolutionise the way consumers spend. Laybuy is simple. Customers can shop now, receive their purchase straight away, and pay it off over six weekly payments without paying interest. For more information visit <u>laybuyinvestors.com</u>.

