

27 August 2021

Company Announcements Office
 Australian Securities Exchange Limited
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000

General Meeting of Shareholders : 24 September 2021

Dateline Resources Limited (ASX: DTR) ("Dateline" or the "Company") refers to its General Meeting to be held at 10.00am (Sydney Time) on Friday 24 September 2021 at The Offices of K&L Gates, Level 31, 1 O'Connell Street, Sydney NSW 2000

In response to stay-at-home restrictions imposed by the NSW Government in connections with the Covid outbreak, the Board has decided that it is no longer practical to hold a physical meeting at the location above, and will instead be held as a Virtual meeting via the Company's Share Registry Automic Group ("Automic") online meeting platform.

Therefore there will no longer be a physical meeting at the above address.

If you wish to attend and vote virtually at the Meeting via Automic's online platform, you can gain access from the Share Registry as follows:

1. Go to **investor.automic.com.au**
2. Login with your username and password or click "register" if you haven't already created an account. **Shareholders are encouraged to create an account prior to the start of the meeting to ensure there is no delay in attending the virtual meeting**
3. Click on the URL to join the webcast where you can view and listen to the virtual meeting.
4. Once the Chair of the Meeting has declared the poll open for voting click on "**Refresh**" to be taken to the voting screen.
5. Select your voting direction and click "**confirm**" to submit your vote.

A detailed user guide on how to log in and vote using the Automic platform can be found at <https://www.automicgroup.com.au/app/uploads/2021/01/Virtual-Meeting-Registration-and-Voting-Shareholder-Guide-V2.pdf>

John Smith
 Company Secretary