



27 August 2021

ASX Market Announcements Office
ASX Limited
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Notice under section 708A(5)(e) of the Corporations Act

This notice is given by Bisalloy Steel Group Limited (ASX: BIS) (the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Corporations Act**).

The Company issued 110,357 fully paid ordinary shares in the Company on 26 August 2021 (the **New Shares**). These shares were issued to satisfy vested performance rights under the Company's Long Term Incentive Plan and were issued as follows:

- 110,357 shares to Mr Luke Beale (Bisalloy Chief Financial Officer and Company Secretary)

In accordance with section 708A(6) of the Corporations Act, the Company advises that:

- a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Glenn Cooper
Managing Director/CEO