

27 August 2021

ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

By: E-lodgement

Re: PM Capital Global Opportunities Fund Limited (PGF) Market update – Paul Moore

We are pleased to provide an update from PM Capital's Chief Investment Officer Mr Paul Moore, which can be accessed here at the following URL:

<https://www.pmcapital.com.au/insight/pgf-market-update-paul-moore>

In this video update, Paul Moore, Chief Investment Officer and Portfolio Manager, Global Strategies, discusses:

- The investment rationale behind three of the portfolio's core holdings
- The differentiated positioning of the portfolio relative to the broader market
- PGF's 54% performance in FY21
- The Board's increased dividend guidance to 5 cents semi-annually, equating to a gross dividend yield of 9%+
- The Board's announced share purchase plan with participants being entitled to the 5 cent dividend, to be paid on 14 October.

Yours faithfully
PM Capital Global Opportunities Fund Limited



Ben Skilbeck
Director